

**Recipient Committee
Campaign Statement
Cover Page**

(Government Code Sections 84200-84216.5)

Type or print in ink.

COVER PAGE

Date Stamp RECEIVED OCT - 8 2014 City Clerk's Office City of Menlo Park	CALIFORNIA FORM 460
Page <u>1</u> of <u>8</u>	
For Official Use Only	

<p style="text-align: center;">Statement covers period</p> <p>from <u>July 1, 2014</u></p> <p>through <u>Sept. 30, 2014</u></p>	<p style="text-align: center;">Date of election if applicable: (Month, Day, Year)</p> <p><u>Nov. 4, 2014</u></p>
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SEE INSTRUCTIONS ON REVERSE

1. Type of Recipient Committee: All Committees – Complete Parts 1, 2, 3, and 4.

- | | |
|---|--|
| <input checked="" type="checkbox"/> Officeholder, Candidate Controlled Committee
<input type="checkbox"/> State Candidate Election Committee
<input type="checkbox"/> Recall
<i>(Also Complete Part 5)</i> | <input type="checkbox"/> Primarily Formed Ballot Measure Committee
<input type="checkbox"/> Controlled
<input type="checkbox"/> Sponsored
<i>(Also Complete Part 6)</i> |
| <input type="checkbox"/> General Purpose Committee
<input type="checkbox"/> Sponsored
<input type="checkbox"/> Small Contributor Committee
<input type="checkbox"/> Political Party/Central Committee | <input type="checkbox"/> Primarily Formed Candidate/Officeholder Committee
<i>(Also Complete Part 7)</i> |

2. Type of Statement:

- | | |
|--|---|
| <input checked="" type="checkbox"/> Preelection Statement
<input type="checkbox"/> Semi-annual Statement
<input type="checkbox"/> Termination Statement
<i>(Also file a Form 410 Termination)</i>
<input type="checkbox"/> Amendment (Explain below) | <input type="checkbox"/> Quarterly Statement
<input type="checkbox"/> Special Odd-Year Report
<input type="checkbox"/> Supplemental Preelection Statement - Attach Form 495 |
|--|---|

3. Committee Information

I.D. NUMBER
1265917

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE)

Kelly Fergusson for City Council 2014

STREET ADDRESS (NO P.O. BOX)

168 Oak Court

CITY STATE ZIP CODE AREA CODE/PHONE

Menlo Park CA 94025

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX

CITY STATE ZIP CODE AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

Treasurer(s)

NAME OF TREASURER

Kelly Fergusson

MAILING ADDRESS

168 Oak Court

CITY STATE ZIP CODE AREA CODE/PHONE

Menlo Park, CA 94025

NAME OF ASSISTANT TREASURER, IF ANY

MAILING ADDRESS

CITY STATE ZIP CODE AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

4. Verification

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 10/6/2014
Date

By 
Signature of Treasurer or Assistant Treasurer

Executed on 10/6/2014
Date

By 
Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor

Executed on _____
Date

By _____
Signature of Controlling Officeholder, Candidate, State Measure Proponent

Executed on _____
Date

By _____
Signature of Controlling Officeholder, Candidate, State Measure Proponent

Clear Cover Pg1

Print Form

Type or print in ink.

Recipient Committee Campaign Statement Cover Page — Part 2

CALIFORNIA FORM	460
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5. Officeholder or Candidate Controlled Committee

NAME OF OFFICEHOLDER OR CANDIDATE Kelly Fergusson			
OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE) Menlo Park City Councilmember			
RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET)	CITY	STATE	ZIP
168 Oak Court	Menlo Park, CA		94025

Related Committees Not Included in this Statement: *List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.*

COMMITTEE NAME	I.D. NUMBER
NAME OF TREASURER	CONTROLLED COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO
COMMITTEE ADDRESS	STREET ADDRESS (NO P.O. BOX)
CITY	STATE ZIP CODE AREA CODE/PHONE
COMMITTEE NAME	I.D. NUMBER
NAME OF TREASURER	CONTROLLED COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO
COMMITTEE ADDRESS	STREET ADDRESS (NO P.O. BOX)
CITY	STATE ZIP CODE AREA CODE/PHONE

6. Primarily Formed Ballot Measure Committee

NAME OF BALLOT MEASURE		
BALLOT NO. OR LETTER	JURISDICTION	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
Identify the controlling officeholder, candidate, or state measure proponent, if any.		
NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT		
OFFICE SOUGHT OR HELD	DISTRICT NO. IF ANY	

7. Primarily Formed Candidate/Officeholder Committee *List names of officeholder(s) or candidate(s) for which this committee is primarily formed.*

NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE

Attach continuation sheets if necessary

Clear Cover Pg2

Print Form

**Campaign Disclosure Statement
Summary Page**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SUMMARY PAGE

Statement covers period from <u>7/1/2014</u>	CALIFORNIA FORM 460
through <u>9/30/2014</u>	
Page <u>3</u> of <u>8</u>	
I.D. NUMBER <u>1265917</u>	

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Kelly Fergusson for City Council 2014

Contributions Received

	Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
1. Monetary Contributions <i>Schedule A, Line 3</i>	\$ <u>8,472.38</u>	\$ <u>8802.38</u>
2. Loans Received <i>Schedule B, Line 3</i>		
3. SUBTOTAL CASH CONTRIBUTIONS <i>Add Lines 1 + 2</i>	\$ <u>8,472.38</u>	\$ <u>8802.38</u>
4. Nonmonetary Contributions <i>Schedule C, Line 3</i>		
5. TOTAL CONTRIBUTIONS RECEIVED <i>Add Lines 3 + 4</i>	\$ <u>8,472.38</u>	\$ <u>8802.38</u>

**Calendar Year Summary for Candidates
Running in Both the State Primary and
General Elections**

	1/1 through 6/30	7/1 to Date
20. Contributions Received	\$ _____	\$ _____
21. Expenditures Made	\$ _____	\$ _____

Expenditures Made

	Column A	Column B
6. Payments Made <i>Schedule E, Line 4</i>	\$ <u>4034.40</u>	\$ <u>4388.05</u>
7. Loans Made <i>Schedule H, Line 3</i>		
8. SUBTOTAL CASH PAYMENTS <i>Add Lines 6 + 7</i>	\$ <u>4034.40</u>	\$ <u>4388.05</u>
9. Accrued Expenses (Unpaid Bills) <i>Schedule F, Line 3</i>		
10. Nonmonetary Adjustment <i>Schedule C, Line 3</i>		
11. TOTAL EXPENDITURES MADE <i>Add Lines 8 + 9 + 10</i>	\$ <u>4034.40</u>	\$ <u>4388.05</u>

**Expenditure Limit Summary for State
Candidates**

22. Cumulative Expenditures Made*
(If Subject to Voluntary Expenditure Limit)

Date of Election (mm/dd/yy)	Total to Date
____/____/____	\$ _____
____/____/____	\$ _____

Current Cash Statement

12. Beginning Cash Balance <i>Previous Summary Page, Line 16</i>	\$ <u>37.35</u>
13. Cash Receipts <i>Column A, Line 3 above</i>	<u>8,472.38</u>
14. Miscellaneous Increases to Cash <i>Schedule I, Line 4</i>	<u>94.74</u>
15. Cash Payments <i>Column A, Line 8 above</i>	<u>4034.40</u>
16. ENDING CASH BALANCE <i>Add Lines 12 + 13 + 14, then subtract Line 15</i>	\$ <u>4570.07</u>

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

*Amounts in this section may be different from amounts reported in Column B.

If this is a termination statement, Line 16 must be zero.

17. LOAN GUARANTEES RECEIVED <i>Schedule B, Part 2</i>	\$ _____
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Cash Equivalents and Outstanding Debts

18. Cash Equivalents <i>See instructions on reverse</i>	\$ _____
19. Outstanding Debts <i>Add Line 2 + Line 9 in Column B above</i>	\$ _____

Clear Summ Pg

Print Form

**Schedule A
Monetary Contributions Received**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE A

Statement covers period from <u>7/1/2014</u> through <u>9/30/2014</u>	CALIFORNIA FORM 460
	Page <u>4</u> of <u>8</u>
I.D. NUMBER	

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Kelly Fergusson For City Council 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
	See Attachment A (pgs 6 & 7 of 8)	<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				

SUBTOTAL \$

Schedule A Summary

- Amount received this period – itemized monetary contributions.
(Include all Schedule A subtotals.) \$ 8424.38
- Amount received this period – unitemized monetary contributions of less than \$100 \$ 48.00
- Total monetary contributions received this period.
(Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) **TOTAL \$** 8472.38

*Contributor Codes
 IND – Individual
 COM – Recipient Committee
 (other than PTY or SCC)
 OTH – Other (e.g., business entity)
 PTY – Political Party
 SCC – Small Contributor Committee

Clear Sch. A

Print Form

**Schedule E
Payments Made**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULEE

Statement covers period from <u>7/1/2014</u>	CALIFORNIA FORM 460
through <u>9/30/2014</u>	
Page <u>5</u> of <u>8</u>	
I.D. NUMBER 1265917	

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Kelly Fergusson For City Council 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

- | | | |
|--|--|--|
| CMP campaign paraphernalia/misc. | MBR member communications | RAD radio airtime and production costs |
| CNS campaign consultants | MTG meetings and appearances | RPD returned contributions |
| CTB contribution (explain nonmonetary)* | OFC office expenses | SAL campaign workers' salaries |
| CVC civic donations | PET petition circulating | TEL t.v. or cable airtime and production costs |
| FIL candidate filing/ballot fees | PHO phone banks | TRC candidate travel, lodging, and meals |
| FND fundraising events | POL polling and survey research | TRS staff/spouse travel, lodging, and meals |
| IND independent expenditure supporting/opposing others (explain)* | POS postage, delivery and messenger services | TSF transfer between committees of the same candidate/sponsor |
| LEG legal defense | PRO professional services (legal, accounting) | VOT voter registration |
| LIT campaign literature and mailings | PRT print ads | WEB information technology costs (internet, e-mail) |

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
See Attachment E (pg 8 of 8)			

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$

Schedule E Summary

- | | | |
|--|-----------------|-----------------------------|
| 1. Itemized payments made this period. (Include all Schedule E subtotals.) | \$ | <u>4034.40</u> |
| 2. Unitemized payments made this period of under \$100 | \$ | <u> </u> |
| 3. Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).) | \$ | <u> </u> |
| 4. Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.) | TOTAL \$ | <u>4034.40</u> |

Clear Sch. E

Print Form

Date Received	First Name	Last Name	Address	City, State Zip	Occupation	Employer	Amount Received this Period
09-Aug-14	Kelly	Fergusson			Civil Engineer	Self	\$100.00
09-Aug-14	Lisa	Saunders			Physician	Assoc. Anesthesiologists	\$50.00
15-Aug-14	Steve	Laderman			requested	requested	\$25.00
15-Aug-14	Lucile	Spurlock			retired	n/a	\$100.00
15-Aug-14	Maureen	Brunner			requested	requested	\$100.00
15-Aug-14	Diane & Peter	Hart			retired	n/a	\$100.00
15-Aug-14	Heyward	Robinson			requested	requested	\$250.00
15-Aug-14	Joanna	Mountain			requested	23 & me	\$250.00
15-Aug-14	Liz	Laderman			requested	requested	\$25.00
20-Aug-14	Dave/Lynn	Bingham/ Mickleburgh			requested	requested	\$500.00
20-Aug-14	Mallory	Crawford			retired	none	\$200.00
26-Aug-14	Jim	Madison			requested	requested	\$250.00
26-Aug-14	Jana & Mark	Tuschman			requested	requested	\$100.00
26-Aug-14	Lynore	Banchoff			retired	retired	\$50.00
26-Aug-14	Gerry	Andeen			requested	requested	\$60.00
26-Aug-14	Debbie & Mark	Littleton-Gerow			requested	requested	\$150.00
28-Aug-14	Cynthia & Charles	Dusel-Bacon			retired/geologist	n/a / USGS	\$100.00
28-Aug-14	Mark & Susan	Lewis			requested	requested	\$50.00
28-Aug-14	Bob & Judy	Caletti			retired	n/a	\$100.00
28-Aug-14	Irving (Joe)	Zirker			retired	n/a	\$25.00
01-Sep-14	Barbara	Franklin			retired	SFSU	\$50.00
01-Sep-14	Sally	Falkenhagen		Atherton, CA 94027	volunteer	n/a	\$250.00
01-Sep-14	Ron	Collins		San Carlos CA, 94070	Insurance Agent	Collins Insurance (self)	\$100.00
01-Sep-14	Shirley	Zeien		Broomfield, CO 80021	retired	n/a	\$500.00
02-Sep-14	Victoria	Tregoning			retired	n/a	\$50.00
02-Sep-14	George	Fisher			attorney	self	\$250.00

03-Sep-14	Russ	Dember
03-Sep-14	Nick Pekelsma	Pekelsma
03-Sep-14	Cecile	Currier
10-Sep-14	Catherine	Wilson
10-Sep-14	Jane	Garratt
10-Sep-14	Jon	Levinson
10-Sep-14	Kate	Ague
10-Sep-14	Joanna	Martin
10-Sep-14	Nancy	Couperous
10-Sep-14	Julie	Lance
10-Sep-14	David	Roise
10-Sep-14	James	Steck
10-Sep-14	Candy	Ewell
25-Sep-14	Theo & Elza	Keet
25-Sep-14	Mike	Lanza
25-Sep-14	Dan	Finlay
25-Sep-14	Peg	Spak
25-Sep-14	Mary Kenney	Kenny
25-Sep-14	Jeanne	Du Prau
25-Sep-14	John	Fox
28-Sep-14	Kelly	Fergusson
29-Sep-14	Kelly	Fergusson
29-Sep-14	Steve	Westly
30-Sep-14	Camille	Townsend
30-Sep-14	Dan	Finlay
30-Sep-14	Kelly	Fergusson
30-Sep-14	Patti	Fry
30-Sep-14	Thaddeus	Norman

	retired	n/a	\$100.00
	requested	requested	\$100.00
	requested	El Camino Hospital	\$300.00
	registered nurse	F. Piro, MD	\$250.00
	teacher	retired	\$50.00
San Carlos, CA 94070	retired	n/a	\$25.00
	music teacher	Music for Families, Inc	\$20.00
Menlo Park	requested	requested	\$25.00
Los Altos CA 94022	retired	n/a	\$100.00
Portland, OR 97212	homemaker	n/a	\$100.00
	attorney	VLP Law Group LLP	\$250.00
	physician	Kaiser	\$75.00
Honolulu, HI 96822	teacher	retired	\$100.00
	requested	requested	\$100.00
	requested	requested	\$1,000.00
	Builder	Finlay & Co.	\$75.00
	Mgmt Consultant	self	\$50.00
	requested	requested	\$100.00
	requested	requested	\$100.00
	Physicist	Stanford	\$75.00
	Civil Engineer	Self	\$20.00
	Civil Engineer	Self	\$10.00
	Venture Capital	Westly Group	\$250.00
	Teaching Assistant	Stanford	\$500.00
	Builder	Finlay & Co.	\$75.00
	Civil Engineer	Self	\$489.38
	retired	n/a	\$100.00
	Research Engineer	SRI	\$200.00

\$8,424.38

date	recipient	vendor address	Code or Description	amount
07/31/2014	Wells Fargo	633 Santa Cruz Avenue, Menlo Park	Bank Fee	\$16.00
08/31/2014	Wells Fargo	633 Santa Cruz Avenue, Menlo Park	Bank Fee	\$19.00
09/30/2014	Wells Fargo	633 Santa Cruz Avenue, Menlo Park	Bank Fee	\$16.00
07/29/2014	Word Press	Online	Fonts	\$13.00
09/30/2014	Paypal	Online	Fees	\$40.97
08/18/2014	San Mateo County Elections	40 Tower Rd	Filing fees	\$309.24
08/21/2014	Dell Sales & Service	Online	Ink	\$374.93
08/25/2014	ColorPrint	1570 Gilbreth Rd, Burlingame	Remit Envelopes	\$378.23
08/25/2014	Staples	700 El Camino Real, Menlo Park	Stamps, envelopes	\$114.35
08/25/2014	Safeway	525 El Camino Real, Menlo Park	Ice	\$11.79
08/25/2014	Safeway	525 El Camino Real, Menlo Park	food	\$29.73
08/26/2014	Staples	700 El Camino Real, Menlo Park	nametag badges for Yes on M	\$27.24
08/29/2014	CopyFactory	3929 El Camino Real, Palo Alto	Flyers	\$382.80
09/02/2014	CopyFactory	3929 El Camino Real, Palo Alto	Flyers	\$199.56
09/02/2014	Word Press	Online	upgrade	\$30.00
09/03/2014	SS Graphics	Michigan	Signs	\$782.50
09/04/2014	Dell Sales & Service	Online	Ink	\$215.80
09/04/2014	Winzip	Online	Software	\$29.95
09/05/2014	CopyFactory	3929 El Camino Real, Palo Alto	Flyers	\$395.85
09/08/2014	ColorPrint	1570 Gilbreth Rd, Burlingame	Remit Envelopes	\$378.23
09/08/2014	SS Graphics	Michigan	Signs - shipping	\$370.00
09/11/2014	Facebook	1 Hacker Way, Menlo Park	ads	\$25.00
09/12/2014	CopyFactory	3929 El Camino Real, Palo Alto	Flyers	\$247.41
09/15/2014	Safeway	525 El Camino Real, Menlo Park	food	\$199.04
09/18/2014	CopyFactory	3929 El Camino Real, Palo Alto	Flyers	\$199.56
09/22/2014	CopyFactory	3929 El Camino Real, Palo Alto	Flyers	\$191.40
09/22/2014	Wufoo	Online	software upgrade	\$15.00
09/22/2014	Wufoo	Online	software upgrade	\$14.95
09/23/2014	SS Graphics	Michigan	stakes & shipping	\$192.35
09/26/2014	CopyFactory	3929 El Camino Real, Palo Alto	Flyers	\$199.56
09/26/2014	Dell Sales & Service	Online	Ink	\$108.99
09/29/2014	CopyFactory	3929 El Camino Real, Palo Alto	Flyers	\$239.25
			Total:	\$4,034.40